

PERSONAL NET WORTH	
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Enter your input values in shaded cells.
Totals are calculated from itemized lists

Personal Assets			Personal Liabilities		
Liquid Assets	Description	Market Value	Current Liabilities (< 1 year)	Description	Market Value
Cash on hand			Credit card/consumer credit		
Checking 1.			Credit card/consumer credit		
Checking 2.			Credit card/consumer credit		
Checking 3.			Credit card/consumer credit		
Checking 4.			Other loan payments due		
Savings 1.			Other loan payments due		
Savings 2.			Other loan payments due		
Savings 3.			Other current liabilities		
Savings4.			Other current liabilities		
Money market 1.					
Money market 2.					
CDs (<1 Year) 1.					
CDs (<1 Year) 2.					
CDs (<1 Year) 3.					
CDs (<1 Year) 4.					
Total Liquid Assets		\$0.00	Total Current Liabilities		\$0.00
Long Term Personal Assets	Description	Market Value	Long-Term Liabilities (> 1 year)	Description	Market Value
Real Property			Liabilities against Real Property		
Primary residence			Home mortgage balance		
Second home			Home mortgage balance		
Other			Other long-term loans		
Other					
Total Real Property		\$0.00	Real Property Liabilities Total		\$0.00
Personal Investments	Description	Market Value	Liabilities against Investments	Description	Market Value
Stocks 1.			Investment real estate mortgage		
Stocks 2.			Investment real estate mortgage		
Bonds 1.			Investment real estate mortgage		
Bonds 2.			Student loans		
Mutual Funds 1.			Legal judgments owed		
Mutual Funds 2.			Other long-term loans		
Mutual Funds 3.			Other long-term loans		
Brokerage Account 1.					
Brokerage Account 2.					
Brokerage Account 3.					
CDs (>1 Year) 1.					
CDs (>1 Year) 2.					
CDs (>1 Year) 3.					
CDs (>1 Year) 4.					
Income -producing real estate					
Income -producing real estate					
Income -producing real estate					
Cash value of life insurance					
Other	College Savings 529 Account				
Total Investments		\$0.00	Investment Liabilities Total		\$0.00
Retirement Accounts	Description	Market Value	Liabilities against Retirement Accounts	Description	Market Value
Retirement Acct./Fund 1.			Loan balance against retirement		
Retirement Acct./Fund 2.			Loan balance against retirement		
Retirement Acct./Fund 3.			Other long-term loans		
Other			Other long-term loans		
Other					
Retirement Accounts		\$0.00	Retirement Account Liabilities Total		\$0.00
Personal Property	Description	Market Value	Liabilities against Personal Property	Description	Market Value
Vehicle			Auto loan balance		
Vehicle			Auto loan balance		
Vehicle			Auto loan balance		
Vehicle			Other long-term loans		
Household items			Other long-term loans		
Household items			Other long-term loans		
Jewelry					
Collectibles					
Other					
Other					
Total Personal Property		\$0.00	Personal Property Liabilities Total		\$0.00
Total Assets		\$0.00	Total Long-Term Liabilities		\$0.00
				Total Personal Liabilities	\$0.00
				Personal Net Worth	\$0.00
				Total Personal Liabilities + Net Worth	\$0.00
				Personal Debt-to-Asset Ratio	0%